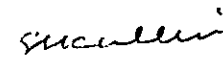


SERIES OF DEBENTURE AS ON 31ST MARCH, 2009		
	6.39% Series	6.50% Series 2004(I)
Particulars /ISIN No.	INE038A07225	INE038A07209
Credit Rating	"AA -/ Negative" by CRISIL	"AA -/ Negative" by CRISIL
Asset Coverage Available (Provisional)	1.44 :1	1.44 :1
Status of Security	Completed	Completed
Debt- Equity Ratio	0.35 : 1	0.35 : 1
Previous Due Date of Payment of Interest	15/09/08	06/09/08
Previous Payment of Interest Status	Paid	Paid
Next Due Date of Payment of Interest	15/09/09	06/09/09
Next Payment of Interest Status	Payable	Payable

For HINDALCO INDUSTRIES LIMITED


ANIL MALIK
VICE - PRESIDENT &
COMPANY SECRETARY

कुल्ले भारतीय स्टेट बैंक
For State Bank of India


प्राधिकृत हस्ताक्षरकर्ता
Authorised Signatory
(कैपिटल मार्केट शाखा)
(Capital Market Br.)

6/7/2009